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Jacqueline Rico is a Private Banker who has been working in the financial services industry for more than 20 years. She joined 1st Source Bank in 2003, and offers expertise in business and retail banking, as well as Personal Trust\* matters with access to resources in estate, retirement, investment and tax planning.

Additionally, she is a registered securities and licensed insurance professional\* for Indiana and Michigan. She has attained the designation of Cannon Financial Institute Certified Wealth Strategist, CWS® which helps her work effectively with complex client issues. Jacqueline received her M.B.A. from Indiana University, South Bend, and her B.S. Business Administration from the Universidad del Rosario, Bogotá, Colombia. She enjoys serving the community through the Rotary Club and The Scholarship Foundation of St. Joseph County.

Professional Licenses and Registrations\*

Series 7

Series 66

Life, Accident & Health and Variable Life & Annuity

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\*Investment and insurance products are not insured by the FDIC or by any other government agency, are not deposit or obligations of, or guaranteed by 1st Source Bank, and may involve risk, including loss of value.

**Private**Banking